

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: : Chapter 11  
: :  
: Case No. 10-14215 (SMB)  
FGIC CORPORATION<sup>1</sup> : :  
: :  
Debtors. : -----X

**AFFIDAVIT OF SERVICE**

STATE OF ILLINOIS )  
 ) ss  
COUNTY OF COOK )

I, Brian Karpuk, being duly sworn, depose and state:

1. I am a Senior Project Manager with The Garden City Group, Inc., the proposed claims and noticing agent for the debtor and debtor-in-possession (the “Debtor”) in the above-captioned case. Our business address is 190 South LaSalle, Suite 1520, Chicago IL, 60603.
2. On August 3, 2010, at the direction of Kirkland & Ellis LLP (“Kirkland”), proposed counsel for the Debtor, I caused a true and correct copy of the following documents to be served by e-mail on the parties as set forth on the service list annexed hereto as Exhibit A and by overnight delivery on the service list annexed hereto as Exhibit B:

- Notice of Commencement of Chapter 11 Case;
- Voluntary Petition for Relief [Docket 1];
- Debtor’s Motion for Entry of Interim and Final Orders (a) Authorizing the Debtor to Continue Using its Existing Bank Accounts and Business Forms, (b) Granting Administrative Priority for Intercompany Claims and (c) Authorizing the Debtor to Maintain Existing Investment Practices [Docket 4];

---

<sup>1</sup>The last four digits of the Debtor’s tax identification number are 6474. The location of the Debtor’s corporate headquarters is 125 Park Avenue, New York, New York 10017.

- Debtor's Motion for Entry of Interim and Final Orders Establishing Claims Trading Procedures for Trading in Claims Against the Debtor's Estate Nunc Pro Tunc to the Petition Date [Docket 5];
- Debtor's Motion for Entry of an Order (a) Establishing Certain Notice, Case Management and Administrative Procedures and (b) Scheduling Disclosure Statement Hearing and Approving Notice Thereof [Docket 6];
- Debtor's Application for Entry of an Order Authorizing the Employment and Retention of the Garden City Group, Inc. as Notice and Claims Agent [Docket 7];
- Declaration of John S. Dubel Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York in Support of First Day Motions [Docket 8];
- Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket 9];
- Debtor's Motion for Entry of an Order (a) Establishing the Deadlines for Filing Proofs of Claim and Requests for Payment Under Section 503(b)(9) of the Bankruptcy Code, (b) Approving Procedures for Filing Proofs of Claim and (c) Approving the Form and Manner of Notice Thereof [Docket 10].

3. On August 3, 2010, also at the direction of Kirkland, I caused a true and correct copy of the following documents to be served by E-mail on the Bank parties as set forth on the service list annexed hereto as Exhibit C, by Fax on the Bank parties as set forth on the service list annexed hereto as Exhibit D and by overnight delivery on the Bank parties as set forth on the service list annexed hereto as Exhibit E:

- Notice of Commencement of Chapter 11 Case;
- Debtor's Motion for Entry of Interim and Final Orders (a) Authorizing the Debtor to Continue Using its Existing Bank Accounts and Business Forms, (b) Granting Administrative Priority for Intercompany Claims and (c) Authorizing the Debtor to Maintain Existing Investment Practices [Docket 4].

4. On August 3, 2010, also at the direction of Kirkland, I caused a true and correct copy of the following documents to be served by Fax on the parties as set forth on the service list

annexed hereto as Exhibit F and by overnight delivery on the service list annexed hereto as

Exhibit G:

- Notice of Commencement of Chapter 11 Case;
- Debtor's Motion for Entry of Interim and Final Orders Establishing Claims Trading Procedures for Trading in Claims Against the Debtor's Estate Nunc Pro Tunc to the Petition Date [Docket 5].

5. On August 3, 2010, also at the direction of Kirkland, I caused a true and correct copy of the following documents to be served by Fax on the parties as set forth on the service list annexed hereto as Exhibit H:

- Notice of Commencement of Chapter 11 Case.

6. On August 4, 2010, also at the direction of Kirkland, I caused a true and correct copy of the following documents to be served by Fax on the parties as set forth on the service list annexed hereto as Exhibit I and via E-mail on the parties as set forth on the service list annexed hereto as Exhibit J:

- Notice of First Day Hearing Agenda [Docket 15].

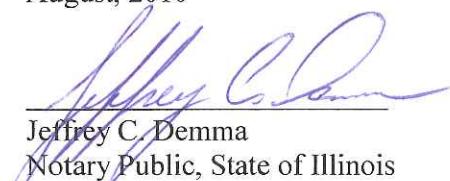
7. On August 4, 2010, also at the direction of Kirkland, I caused a true and correct copy of the following documents to be served by E-mail on the parties as set forth on the service list annexed hereto as Exhibit K:

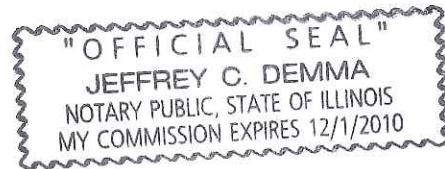
- Chapter 11 Plan of Reorganization of FGIC Corporation [Docket 11];
- Disclosure Statement for the Chapter 11 Plan of Reorganization of FGIC Corporation [Docket 12];
- Debtor's Motion for entry of an order (a) Approving the Adequacy of the Disclosure statement, (b) Fixing Dates and Deadlines Relating to Confirmation of

the Plan, (c) Approving Certain Procedures for Soliciting and Tabulating the Votes on, and for Objecting to, the Plan and (d) Approving the Manner and Form of the Various Notices and Documents Relating Thereto [Docket 13].

  
\_\_\_\_\_  
Brian Karpuk

Sworn to before me this 4<sup>th</sup> day of  
August, 2010

  
\_\_\_\_\_  
Jeffrey C. Demma  
Notary Public, State of Illinois  
No. 70197503N  
Qualified in Will County  
Commission Expires: 12/1/2010



# EXHIBIT A

DLA PIPER  
ATTN: H. JEFFREY SCHWARTZ  
BENNETT SILVERBERG  
1251 AVENUE OF THE AMERICAS  
NEW YORK NY 10020  
email: jeffrey.schwartz@dlapiper.com, bennett.silverberg@dlapiper.com

FRIED, FRANK, HARRIS, SHRIVER & JACOBSON  
ATTN BONNIE STEINGART  
ONE NEW YORK PLAZA  
NEW YORK NY 10004  
email: bonnie.steingart@friedfrank.com

KIRKLAND & ELLIS LLP  
ATTN: PAUL BASTA, BRIAN LENNON  
601 LEXINGTON AVE  
NEW YORK NY 10022  
email: brian.lennon@kirkland.com, paul.basta@kirkland.com, andy.pratt@kirkland.com

KIRKLAND & ELLIS LLP  
ATTN PATRICK NASH  
300 N. LASALLE  
CHICAGO IL 60654  
email: patrick.nash@kirkland.com

MORGAN LEWIS & BOCKIUS LLP  
RICHARD S. TODER / MICHAEL A. CHAPNICK  
101 PARK AVENUE  
NEW YORK NY 10178  
email: rtoder@morganlewis.com, mchapnick@morganlewis.com

THE GARDEN CITY GROUP INC  
ATTN BRIAN KARPUK  
SUITE 1520  
190 S. LASALLE  
CHICAGO IL 60603  
email: fgcteam@gardencitygroup.com

UNITED STATES TRUSTEE OFFICE  
REGION 2  
33 WHITEHALL ST, 21ST FL  
NEW YORK NY 10007  
email: USTP.Region02@usdoj.gov

WILMINGTON TRUST FSB  
ATTN ADAM BERMAN  
166 MERCER ST STE 2-R  
NEW YORK NY 10012  
email: aberman@wilmingtontrust.com

## **EXHIBIT B**

DLA PIPER  
ATTN: H. JEFFREY SCHWARTZ  
BENNETT SILVERBERG  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020

FGIC CORPORATION  
ATTN JOHN S DUBEL  
125 PARK AVE  
NEW YORK, NY 10017

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
11601 ROOSEVELT BLVD  
MAIL DROP N781  
PHILADELPHIA, PA 10154

KIRKLAND & ELLIS LLP  
ATTN: PAUL BASTA, BRIAN LENNON  
601 Lexington Ave  
New York, NY 10022

NYS DEPT TAXATION & FINANCE  
BANKRUPTCY/SPECIAL PROC SECTION  
PO BOX 5300  
ALBANY, NY 12205-0300

SECURITIES & EXCHANGE COMMISSION  
GEORGE S CANELLOS, REG DIR  
THE WOOLWORTH BUILDING  
233 BROADWAY - JOHN MURRAY  
NEW YORK, NY 10279

UNITED STATES ATTORNEY  
BANKRUPTCY DIVISION  
ONE ST ANDREW'S PLAZA  
CLAIMS UNIT- ROOM 417  
NEW YORK, NY 10007

UNITED STATES TRUSTEE OFFICE  
REGION 2  
33 WHITEHALL ST, 21ST FL  
NEW YORK, NY 10007

DUBEL & ASSOCIATES LLC  
ATTN JOHN S DUBEL  
PO BOX 524  
BROOKSIDE, NJ 07926

FRIED, FRANK, HARRIS  
SHRIVER & JACOBSON  
ATTN BONNIE STEINGART  
ONE NEW YORK PLAZA  
NEW YORK, NY 10004

KIRKLAND & ELLIS LLP  
ATTN PATRICK NASH  
300 N. LASALLE  
CHICAGO, IL 60654

MORGAN LEWIS & BOCKIUS LLP  
RICHARD S. TODER  
MICHAEL A. CHAPNICK  
101 PARK AVENUE  
NEW YORK, NY 10178

OFFICE OF THE ATTORNEY GENERAL  
ATTN ANDREW CUOMO  
120 BROADWAY  
NEW YORK, NY 10271-0332

THE GARDEN CITY GROUP INC  
ATTN BRIAN KARPUK  
SUITE 1520  
190 S. LASALLE  
CHICAGO, IL 60603

UNITED STATES TRUSTEE OFFICE  
REGION 2  
33 WHITEHALL ST, 21ST FL  
NEW YORK, NY 10007

WILMINGTON TRUST FSB  
ATTN ADAM BERMAN  
166 MERCER ST STE 2-R  
NEW YORK, NY 10012

# **EXHIBIT C**

JP MORGAN NEW YORK  
ATTN ABE EZRA  
4 CHASE METRO TECH CTR 20TH FLR  
BROOKLYN NY 11245  
email: Abraham.H.Ezra@jpmorgan.com

JP MORGAN NEW YORK  
ATTN KAREN FREED  
1 CHASE MANHATTAN PLAZA FL 7  
NEW YORK NY 10005  
email: karen.freed@jpmorgan.com

JPM ASSET MGMT  
ATTN THOMAS CHANG  
245 PARK AVE 3RD FLR  
NEW YORK NY 10167  
email: thomas.x.chang@jpmorgan.com

STATE STREET KANSAS CITY  
ATTN AARON JOHNSON  
801 PENNSYLVANIA AVE  
KANSAS CITY MO 64105  
email: amjohnson@statestreetkc.com

STATE STREET KANSAS CITY  
ATTN JORGE FLORES  
801 PENNSYLVANIA AVE  
KANSAS CITY MO 64105  
email: JOFlores@statestreet.com

THE RESERVE  
ATTN RYAN GREEN  
1250 BROADWAY  
NEW YORK NY 10001-3701  
email: rgreen@ther.com

WELLS FARGO ADVANTAGE FUNDS  
ATTN MEREDITH ASHWELL  
30 DAN RD  
CANTON MI 02021  
email: mashwell@evergreeninvestments.com

# EXHIBIT D

JP MORGAN NEW YORK  
ATTN KAREN FREED  
1 CHASE MANHATTAN PLAZA FL 7  
NEW YORK NY 10005  
FAX: 212-552-4367

JPM ASSET MGMT  
ATTN THOMAS CHANG  
245 PARK AVE 3RD FLR  
NEW YORK NY 10167  
FAX: 917-456-3227

STATE STREET KANSAS CITY  
ATTN AARON JOHNSON  
801 PENNSYLVANIA AVE  
KANSAS CITY MO 64105  
FAX: 816-871-5522

STATE STREET KANSAS CITY  
ATTN JORGE FLORES  
801 PENNSYLVANIA AVE  
KANSAS CITY MO 64105  
FAX: 617-786-2120

THE RESERVE  
ATTN RYAN GREEN  
1250 BROADWAY  
NEW YORK NY 10001-3701  
FAX: 212-401-5958

WELLS FARGO ADVANTAGE FUNDS  
ATTN MEREDITH ASHWELL  
30 DAN RD  
CANTON MI 02021  
FAX: 617-954-0996

# **EXHIBIT E**

JP MORGAN NEW YORK  
ATTN ABE EZRA  
4 CHASE METRO TECH CTR 20TH FLR  
BROOKLYN NY 11245

JP MORGAN NEW YORK  
ATTN KAREN FREED  
1 CHASE MANHATTAN PLAZA FL 7  
NEW YORK NY 10005

JPM ASSET MGMT  
ATTN THOMAS CHANG  
245 PARK AVE 3RD FLR  
NEW YORK NY 10167

STATE STREET BANK AND TRUST CO  
ATTN PRESIDENT OR GENERAL COUNSEL  
TWO WORLD FINANCIAL CENTER  
225 LIBERTY ST 24TH FLR  
NEW YORK NY 10281

STATE STREET KANSAS CITY  
ATTN AARON JOHNSON  
801 PENNSYLVANIA AVE  
KANSAS CITY MO 64105

STATE STREET KANSAS CITY  
ATTN JORGE FLORES  
801 PENNSYLVANIA AVE  
KANSAS CITY MO 64105

THE CHASE MANHATTAN BANK  
CHASE TREASURY SOLUTIONS  
ATTN EFT PRODUCT MANAGER  
4 CHASE METROTECH CENTER  
BROOKLYN NY 11245

THE RESERVE  
ATTN RYAN GREEN  
1250 BROADWAY  
NEW YORK NY 10001-3701

WELLS FARGO ADVANTAGE FUNDS  
ATTN MEREDITH ASHWELL  
30 DAN RD  
CANTON MI 02021

# **EXHIBIT F**

BNY MELLON  
525 WILLIAM PENN PLACE  
3RD FLOOR, AIM: 153-0300  
ATTN: BETH STIFFLER, PARALEGAL  
PITTSBURGH PA 15259  
FAX: 412- 23-6 00

CITIBANK, N.A. AND  
CITIGROUP GLOBAL MARKETS INC./SALOMON BR  
111 WALL STREET  
CORPORATE ACTION ANNOUNCEMENTS/CLASS ACT  
NEW YORK NY 10005  
FAX: 212- 657

DEUTSCHE BANK  
5022 GATE PARKWAY  
BLDG 100  
ATTN: ASHLEY RICHEY  
JACKSONVILLE FL 32256  
FAX: 90-4 -527

GOLDMAN SACHS & CO.  
ATTN: MARC J. GROLEAU  
SECURITIES OPERATION  
30 HUDSON ST. 4TH FL  
JERSEY CITY NJ 07302  
FAX: 917-977-4059

J.P. MORGAN CHASE BANK  
INFORMATION SERVICES REORGANIZATION  
ATTN: BRYAN V. FULLER, JACOB BACK  
14201 NORTH DALLAS PARKWAY, 12TH FLOOR  
DALLAS TX 75254  
FAX: 469-477-2189

KEYBANK NATIONAL ASSOCIATION  
ATTN: JULIE KRATSIS  
4900 TIEDEMAN ROAD  
BROOKLYN OH 44144  
FAX: 216-370-6153

MBIA INC.  
ATTN: RAM WERTHEIM  
113 KING STREET  
ARMONK NY 10504  
FAX: 914-765-3919

MERRILL LYNCH, PIERCE, FENNER & SMITH  
ATTN: NEYDA DARIAS, V.P.  
4 WORLD FINANCIAL CENTER, 17TH FLOOR  
MAIL CODE: NY3-004-17-01  
NEW YORK NY 10080  
FAX: 212-669-0813

NAVY MUTUAL AID ASSOCIATION  
HENDERSON HALL  
29 CARPERNTER ROAD  
ARLINGTON VA 22212  
FAX: 703-945-1441

PROTECTIVE LIFE CORPORATION  
ATTN: DEBORAH LONG  
OFFICE OF GENERAL COUNSEL  
2801 HIGHWAY 280 SOUTH  
BIRMINGHAM AL 35223  
FAX: 205-268-5547

U.S. BANK  
ATTN: MICHELLE BRUSS  
MK-WI-S302  
1555 N. RIVERCENTER DRIVE  
MILWAUKEE WI 53212  
FAX: 414-905-5515

WILMINGTON TRUST COMPANY  
ATTN: JAMES MCGINLEY  
520 MADISON AVENUE  
33RD FLOOR  
NEW YORK NY 10022  
FAX: 212-415-0513

# EXHIBIT G

BANC OF AMERICA SECURITIES, LLC  
ATTN: MARIUSZ NIEDBALEC  
100 W 33RD STREET  
NEW YORK NY 10001

BARCLAYS CAPITAL  
ATTN: PHILIP FRANCHINI - AVP  
CORPORATE ACTIONS  
70 HUDSON ST.  
JERSEY CITY NJ 07302

BNY MELLON  
525 WILLIAM PENN PLACE  
3RD FLOOR, AIM: 153-0300  
ATTN: BETH STIFFLER, PARALEGAL  
PITTSBURGH PA 15259

CITIBANK, N.A. AND  
CITIGROUP GLOBAL MARKETS INC./SALOMON BR  
111 WALL STREET  
CORPORATE ACTION ANNOUNCEMENTS/CLASS ACT  
NEW YORK NY 10005

DEUTSCHE BANK  
5022 GATE PARKWAY  
BLDG 100  
ATTN: ASHLEY RICHEY  
JACKSONVILLE FL 32256

EUROCLEAR BRUSSELS  
ATTN: DIETER DECEUNINCK  
SUPERVISOR DRIT PROCESSING  
BOULEVARD DU ROI ALBERT II 1  
1210 SAINT-JOSSE-TEN-NOODE

GOLDMAN SACHS & CO.  
ATTN: MARC J. GROLEAU  
SECURITIES OPERATION  
30 HUDSON ST. 4TH FL  
JERSEY CITY NJ 07302

J.P. MORGAN CHASE BANK  
INFORMATION SERVICES REORGANIZATION  
ATTN: BRYAN V. FULLER, JACOB BACK  
14201 NORTH DALLAS PARKWAY, 12TH FLOOR  
DALLAS TX 75254

JPMORGAN CHASE, NA, AS ADMINISTRATIVE AG  
ATTN: ELIZABETH A. KELLEY  
SPECIAL LOAN GROUP  
277 PARK AVENUE, 8TH FLOOR  
NEW YORK NY 10017

KEYBANK NATIONAL ASSOCIATION  
ATTN: JULIE KRATSIS  
4900 TIEDEMAN ROAD  
BROOKLYN OH 44144

MBIA INC.  
ATTN: RAM WERTHEIM  
113 KING STREET  
ARMONK NY 10504

MERRILL LYNCH, PIERCE, FENNER & SMITH  
ATTN: NEYDA DARIAS, V.P.  
4 WORLD FINANCIAL CENTER, 17TH FLOOR  
MAIL CODE: NY3-004-17-01  
NEW YORK NY 10080

NAVY MUTUAL AID ASSOCIATION  
HENDERSON HALL  
29 CARPERNTER ROAD  
ARLINGTON VA 22212

PROTECTIVE LIFE CORPORATION  
ATTN: DEBORAH LONG  
OFFICE OF GENERAL COUNSEL  
2801 HIGHWAY 280 SOUTH  
BIRMINGHAM AL 35223

THE BANK OF NEW YORK MELLON  
ONE WALL STREET  
ATTN: MIGDALIA JIMENEZ, V.P.  
VOLUNTARY US CORP ACTIONS  
NEW YORK NY 10286

U.S. BANK  
ATTN: MICHELLE BRUSS  
MK-WI-S302  
1555 N. RIVERCENTER DRIVE  
MILWAUKEE WI 53212

WILMINGTON TRUST COMPANY  
ATTN: JAMES MCGINLEY  
520 MADISON AVENUE  
33RD FLOOR  
NEW YORK NY 10022

# EXHIBIT H

NYS DEPT TAXATION & FINANCE  
BANKRUPTCY/SPECIAL PROC SECTION  
PO BOX 5300  
ALBANY NY 12205-0300  
FAX: 518- 45-7 06

OFFICE OF THE ATTORNEY GENERAL  
ATTN ANDREW CUOMO  
120 BROADWAY  
NEW YORK NY 10271-0332  
FAX: 212- 416

SECURITIES & EXCHANGE COMMISSION  
GEORGE S CANELLOS, REG DIR  
THE WOOLWORTH BUILDING  
233 BROADWAY - JOHN MURRAY  
NEW YORK NY 10279  
FAX: 212-336-1322

UNITED STATES ATTORNEY  
BANKRUPTCY DIVISION  
ONE ST ANDREW'S PLAZA  
CLAIMS UNIT- ROOM 417  
NEW YORK NY 10007  
FAX: 212-637-2685

UNITED STATES TRUSTEE OFFICE  
REGION 2  
33 WHITEHALL ST, 21ST FL  
NEW YORK NY 10007  
FAX: 212-668-2255

# **EXHIBIT I**

BANC OF AMERICA SECURITIES, LLC  
ATTN: MARIUSZ NIEDBALEC  
100 W 33RD STREET  
NEW YORK NY 10001  
FAX: 212-548-8594

BARCLAYS CAPITAL  
ATTN: PHILIP FRANCHINI - AVP  
CORPORATE ACTIONS  
70 HUDSON ST.  
JERSEY CITY NJ 07302  
FAX: 212-412-1243

BNY MELLON  
525 WILLIAM PENN PLACE  
3RD FLOOR, AIM: 153-0300  
ATTN: BETH STIFFLER, PARALEGAL  
PITTSBURGH PA 15259  
FAX: 412-236-0029

CITIBANK, N.A. AND  
CITIGROUP GLOBAL MARKETS INC./SALOMON BR  
111 WALL STREET  
CORPORATE ACTION ANNOUNCEMENTS/CLASS ACT  
NEW YORK NY 10005  
FAX: 212-657-0220

DEUTSCHE BANK  
5022 GATE PARKWAY  
BLDG 100  
ATTN: ASHLEY RICHEY  
JACKSONVILLE FL 32256  
FAX: 904-527-6338

DLA PIPER  
ATTN: H. JEFFREY SCHWARTZ  
BENNETT SILVERBERG  
1251 AVENUE OF THE AMERICAS  
NEW YORK NY 10020  
FAX: 212-335-4501

FRIED, FRANK, HARRIS, SHRIVER & JACOBSON  
ATTN BONNIE STEINGART  
ONE NEW YORK PLAZA  
NEW YORK NY 10004  
FAX: 212-859-4000

GOLDMAN SACHS & CO.  
ATTN: MARC J. GROLEAU  
SECURITIES OPERATION  
30 HUDSON ST. 4TH FL  
JERSEY CITY NJ 07302  
FAX: 917-977-4059

J.P. MORGAN CHASE BANK  
INFORMATION SERVICES REORGANIZATION  
ATTN: BRYAN V. FULLER, JACOB BACK  
14201 NORTH DALLAS PARKWAY, 12TH FLOOR  
DALLAS TX 75254  
FAX: 469-477-2189

JP MORGAN NEW YORK  
ATTN KAREN FREED  
1 CHASE MANHATTAN PLAZA FL 7  
NEW YORK NY 10005  
FAX: 212-552-4367

JPM ASSET MGMT  
ATTN THOMAS CHANG  
245 PARK AVE 3RD FLR  
NEW YORK NY 10167  
FAX: 917-456-3227

JPMORGAN CHASE, NA, AS ADMINISTRATIVE AG  
ATTN: ELIZABETH A. KELLEY  
SPECIAL LOAN GROUP  
277 PARK AVENUE, 8TH FLOOR  
NEW YORK NY 10017  
FAX: 212-622-4557

KEYBANK NATIONAL ASSOCIATION  
ATTN: JULIE KRATSIS  
4900 TIEDEMAN ROAD  
BROOKLYN OH 44144  
FAX: 216-370-6153

KIRKLAND & ELLIS LLP  
ATTN: PAUL BASTA, BRIAN LENNON  
601 LEXINGTON AVE  
NEW YORK NY 10022  
FAX: 212-446-4900

KIRKLAND & ELLIS LLP  
ATTN PATRICK NASH  
300 N. LASALLE  
CHICAGO IL 60654  
FAX: 312-862-2200

MBIA INC.  
ATTN: RAM WERTHEIM  
113 KING STREET  
ARMONK NY 10504  
FAX: 914-765-3919

MERRILL LYNCH, PIERCE, FENNER & SMITH  
ATTN: NEYDA DARIAS, V.P.  
4 WORLD FINANCIAL CENTER, 17TH FLOOR  
MAIL CODE: NY3-004-17-01  
NEW YORK NY 10080  
FAX: 212-669-0813

MORGAN LEWIS & BOCKIUS LLP  
RICHARD S. TODER / MICHAEL A. CHAPNICK  
101 PARK AVENUE  
NEW YORK NY 10178  
FAX: 212-309-6001

NAVY MUTUAL AID ASSOCIATION  
HENDERSON HALL  
29 CARPENTER ROAD  
ARLINGTON VA 22212  
FAX: 703-945-1441

NYS DEPT TAXATION & FINANCE  
BANKRUPTCY/SPECIAL PROC SECTION  
PO BOX 5300  
ALBANY NY 12205-0300  
FAX: 518-457-0617

OFFICE OF THE ATTORNEY GENERAL  
ATTN ANDREW CUOMO  
120 BROADWAY  
NEW YORK NY 10271-0332  
FAX: 212-416-8816

PROTECTIVE LIFE CORPORATION  
ATTN: DEBORAH LONG  
OFFICE OF GENERAL COUNSEL  
2801 HIGHWAY 280 SOUTH  
BIRMINGHAM AL 35223  
FAX: 205-268-5547

SECURITIES & EXCHANGE COMMISSION  
GEORGE S CANELLOS, REG DIR  
THE WOOLWORTH BUILDING  
233 BROADWAY - JOHN MURRAY  
NEW YORK NY 10279  
FAX: 212-336-1322

STATE STREET KANSAS CITY  
ATTN AARON JOHNSON  
801 PENNSYLVANIA AVE  
KANSAS CITY MO 64105  
FAX: 816-871-5522

STATE STREET KANSAS CITY  
ATTN JORGE FLORES  
801 PENNSYLVANIA AVE  
KANSAS CITY MO 64105  
FAX: 617-786-2120

THE BANK OF NEW YORK MELLON  
ONE WALL STREET  
ATTN: MIGDALIA JIMENEZ, V.P.  
VOLUNTARY US CORP ACTIONS  
NEW YORK NY 10286  
FAX: 732-667-4585

THE GARDEN CITY GROUP INC  
ATTN BRIAN KARPUK  
SUITE 1520  
190 S. LASALLE  
CHICAGO IL 60603  
FAX: 312-499-6999

THE RESERVE  
ATTN RYAN GREEN  
1250 BROADWAY  
NEW YORK NY 10001-3701  
FAX: 212-401-5958

U.S. BANK  
ATTN: MICHELLE BRUSS  
MK-WI-S302  
1555 N. RIVERCENTER DRIVE  
MILWAUKEE WI 53212  
FAX: 414-905-5515

UNITED STATES ATTORNEY  
BANKRUPTCY DIVISION  
ONE ST ANDREW'S PLAZA  
CLAIMS UNIT- ROOM 417  
NEW YORK NY 10007  
FAX: 212-637-2685

UNITED STATES TRUSTEE OFFICE  
REGION 2  
33 WHITEHALL ST, 21ST FL  
NEW YORK NY 10007  
FAX: 212-668-2255

WELLS FARGO ADVANTAGE FUNDS  
ATTN MEREDITH ASHWELL  
30 DAN RD  
CANTON MI 02021  
FAX: 617-954-0996

WILMINGTON TRUST COMPANY  
ATTN: JAMES MCGINLEY  
520 MADISON AVENUE  
33RD FLOOR  
NEW YORK NY 10022  
FAX: 212-415-0513

WILMINGTON TRUST FSB  
ATTN ADAM BERMAN  
166 MERCER ST STE 2-R  
NEW YORK NY 10012  
FAX: 212-343-1079

# **EXHIBIT J**

DLA PIPER  
ATTN: H. JEFFREY SCHWARTZ  
BENNETT SILVERBERG  
1251 AVENUE OF THE AMERICAS  
NEW YORK NY 10020  
email: jeffrey.schwartz@dlapiper.com, bennett.silverberg@dlapiper.com

FRIED, FRANK, HARRIS, SHRIVER & JACOBSON  
ATTN BONNIE STEINGART  
ONE NEW YORK PLAZA  
NEW YORK NY 10004  
email: bonnie.steingart@friedfrank.com

JP MORGAN NEW YORK  
ATTN ABE EZRA  
4 CHASE METRO TECH CTR 20TH FLR  
BROOKLYN NY 11245  
email: Abraham.H.Ezra@jpmorgan.com

JP MORGAN NEW YORK  
ATTN KAREN FREED  
1 CHASE MANHATTAN PLAZA FL 7  
NEW YORK NY 10005  
email: karen.freed@jpmorgan.com

JPM ASSET MGMT  
ATTN THOMAS CHANG  
245 PARK AVE 3RD FLR  
NEW YORK NY 10167  
email: thomas.x.chang@jpmorgan.com

KIRKLAND & ELLIS LLP  
ATTN: PAUL BASTA, BRIAN LENNON  
601 Lexington Ave  
New York NY 10022  
email: brian.lennon@kirkland.com, paul.basta@kirkland.com, andy.pratt@kirkland.com

KIRKLAND & ELLIS LLP  
ATTN PATRICK NASH  
300 N. LASALLE  
CHICAGO IL 60654  
email: patrick.nash@kirkland.com

MORGAN LEWIS & BOCKIUS LLP  
RICHARD S. TODER / MICHAEL A. CHAPNICK  
101 PARK AVENUE  
NEW YORK NY 10178  
email: rtoder@morganlewis.com, mchapnick@morganlewis.com

PROTECTIVE LIFE CORPORATION  
ATTN: DEBORAH LONG  
OFFICE OF GENERAL COUNSEL  
2801 HIGHWAY 280 SOUTH  
BIRMINGHAM AL 35223  
email: debbie.long@protective.com

STATE STREET KANSAS CITY  
ATTN AARON JOHNSON  
801 PENNSYLVANIA AVE  
KANSAS CITY MO 64105  
email: amjohnson@statestreetkc.com

STATE STREET KANSAS CITY  
ATTN JORGE FLORES  
801 PENNSYLVANIA AVE  
KANSAS CITY MO 64105  
email: JOFlores@statestreet.com

THE GARDEN CITY GROUP INC  
ATTN BRIAN KARPUK  
SUITE 1520  
190 S. LASALLE  
CHICAGO IL 60603  
email: fgcteam@gardencitygroup.com

THE RESERVE  
ATTN RYAN GREEN  
1250 BROADWAY  
NEW YORK NY 10001-3701  
email: rgreen@ther.com

UNITED STATES TRUSTEE OFFICE  
REGION 2  
33 WHITEHALL ST, 21ST FL  
NEW YORK NY 10007  
email: USTP.Region02@usdoj.gov

WELLS FARGO ADVANTAGE FUNDS  
ATTN MEREDITH ASHWELL  
30 DAN RD  
CANTON MI 02021  
email: mashwell@evergreeninvestments.com

WILMINGTON TRUST COMPANY  
ATTN: JAMES MCGINLEY  
520 MADISON AVENUE  
33RD FLOOR  
NEW YORK NY 10022  
email: jmcmginley@wilmingtontrust.com

WILMINGTON TRUST FSB  
ATTN ADAM BERMAN  
166 MERCER ST STE 2-R  
NEW YORK NY 10012  
email: aberman@wilmingtontrust.com

# EXHIBIT K

DLA PIPER  
ATTN: H. JEFFREY SCHWARTZ  
BENNETT SILVERBERG  
1251 AVENUE OF THE AMERICAS  
NEW YORK NY 10020  
email: jeffrey.schwartz@dlapiper.com, bennett.silverberg@dlapiper.com

FRIED, FRANK, HARRIS, SHRIVER & JACOBSON  
ATTN BONNIE STEINGART  
ONE NEW YORK PLAZA  
NEW YORK NY 10004  
email: bonnie.steingart@friedfrank.com

MORGAN LEWIS & BOCKIUS LLP  
RICHARD S. TODER / MICHAEL A. CHAPNICK  
101 PARK AVENUE  
NEW YORK NY 10178  
email: rtoder@morganlewis.com, mchapnick@morganlewis.com

UNITED STATES TRUSTEE OFFICE  
REGION 2  
33 WHITEHALL ST, 21ST FL  
NEW YORK NY 10007  
email: USTP.Region02@usdoj.gov

WILMINGTON TRUST FSB  
ATTN ADAM BERMAN  
166 MERCER ST STE 2-R  
NEW YORK NY 10012  
email: aberman@wilmingtontrust.com